



New at the Federation - February 2018

Welcome New
Members!



[Bayport CU](#)
Newport News, VA



[Mid Minnesota FCU](#)
Baxter, MN



[Northwoods Community CU](#)
Park Falls, WI



[Santa Ana FCU](#)
Santa Ana, CA



[SIU FCU](#)
Carbondale, IL



[SRP FCU](#)
North Augusta, SC



[St. Mark United
Methodist Church CU](#)
Chicago, IL

Federation Hosts the 7th Annual CDFI Credit Union Update at GAC



The Federation was pleased to host the 7th Annual CDFI Credit Union Update, "Financial Inclusion: A Driver of Growth and Relevance" at the 2018 CUNA Government Affairs Conference. Thank you to our keynote speakers for a great discussion on all things CDFI: CDFI Fund Director, Annie Donovan (pictured above with Federation President/CEO Cathie Mahon); CUNA VP of Research & Policy Analysis, Mike Schenk; and CU Breakthrough Senior Consultant, Terry Ratigan. Download Terry's presentation [here](#) and Mike's presentation [here](#).

Juntos Avanzamos Roundtable at GAC



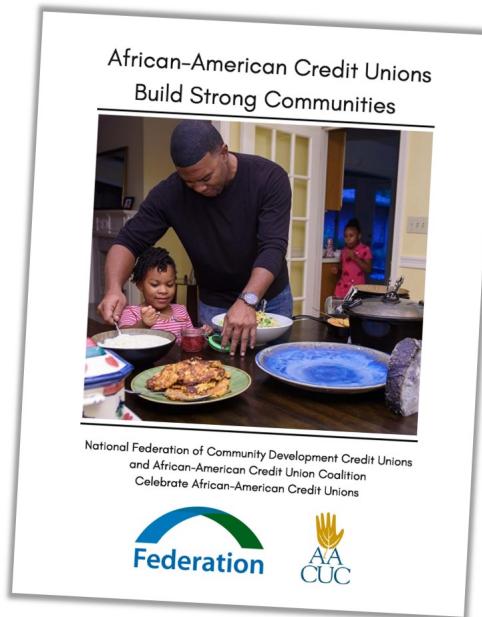
Juntos Avanzamos is a national designation for credit unions with a commitment to serve Hispanic consumers and grow their membership. Coopera and the Federation held a Juntos Avanzamos Roundtable at GAC, where program benefits were discussed, attendees were able to hear from designated credit unions, and we gathered feedback as we continue to expand the program nationally. For program updates, check out the latest version of the [New from Juntos Avanzamos](#) brochure.

The Federation & AACUC Celebrate African-American Credit Unions

In honor of Black History Month, the Federation and the African-American Credit Union Coalition developed a campaign celebrating African-American credit unions, highlighting personal stories that exemplify the many ways in which African-American credit unions help build prosperous communities and diversity strengthens our movement.

Throughout the month of February, the Federation shared stories on [Facebook](#), [Twitter](#), [LinkedIn](#) and [Instagram](#) with the tag #BlackHistoryMonth.

[Click here to download](#) the African-American Credit Unions Build Strong Communities campaign e-book.



CDFI Fund FY 2018 Funding Round FA/TA Application Reminders

Attention CDFI credit unions: Don't forget the **March 2nd deadline to submit SF-424 through Grants.gov** for the FY 2018 Funding Round for CDFI & NACA Programs. More information, including the full list of important dates and deadlines is [available here](#).

The CDFI Fund is conducting a live **CDFI Fund FY 2018 FA/TA Application Q&A Webinar tailored for credit unions on March 7, 2018** to provide a forum to answer applicant questions about the FY 2018 CDFI Program and NACA Program applications. Advance registration is not required to participate in the webinar. More information on accessing the FY 2018 Application Webinars is [available here](#).

Building a Strong and Diverse CDFI Network in Puerto Rico



University of
New Hampshire
Carsey School of Public Policy

The Federation, along with co-sponsors Federal Reserve Bank of New York and University of New Hampshire's Carsey School of Public Policy, facilitated a convening in San Juan, Puerto Rico that explored funding opportunities through the CDFI Fund, the first-ever to focus on the island's local credit unions and Cooperativas de Ahorro y Crédito. 132 leaders representing 70 organizations came together over two days to learn and share experiences. Thank you to all the sponsors, speakers and participants who made this event so successful. More information, program details, speaker info, presentations and event photos are available [here](#).

Business Development Training for Chicago Small & Faith-Based CUs



Register today for part 4 of our Leadership, Operations and Business Development Workshop Series on March 15th in Chicago! This free workshop will focus on Succession Planning and will look at developing a succession plan and guiding roadmap for both the management and board of the credit union.



Part 4: Succession Planning | Thursday, March 15, 2018

Visit the [event registration page for details](#) or contact Pamela Owens at powens@cdcu.coop to learn more.

Welcome New Juntos Avanzamos Credit Union: Prime Financial CU

On February 22, [Prime Financial CU](#) held a proclamation ceremony to celebrate becoming the first Milwaukee-based credit union to receive the Juntos Avanzamos designation for their commitment to serving the Hispanic community.

The ceremony included guest speakers Pablo DeFilippi, Federation SVP of Membership & Network Engagement; Sarah Mesick, Programs & Training Manager at the National Partnership for New Americans; and a special appearance by Tom Barrett, Mayor of the City of Milwaukee.





Registration for the 2018 Annual Conference is now open!

Join us this October for the largest gathering of credit unions with a mission of community development and financial inclusion in the country, with plenaries and sessions that focus on empowering unbanked and underbanked consumers. Registration and conference details available at www.cvent.com/d/5tqz27.

REGISTER NOW

2018 Annual Conference
Wyndham Grand | Clearwater, FL
October 23 - 24, 2018

2018 Pathways Cohort Learns Counseling Best Practices in Atlanta



The Federation's Pathways to Financial Empowerment program - the first-of-its-kind outcome tracking platform that supports best-practice financial counseling for credit unions - is just one of the ways we use technology to empower our members. We recently welcomed the new 2018 Pathways cohort to a training in Atlanta, led by the Federation and Neighborhood Trust Financial Partners, where credit unions in attendance learned counseling and outcome tracking best practices. Welcome to ASI FCU, Harborstone CU, Hawaii First FCU, Neighborhood Trust FCU and Peach State FCU! Visit www.cdcu.coop/pathways to learn more.

Federation Participates in NYS Predatory Lending Workshop

Representing the Federation and New Yorkers for Responsible Lending, Cathi Kim, Director of Community Development Investment Program, was a panelist at a predatory lending workshop, sponsored by DC37 and Assemblywoman Yuh-Line Niou, as part of the New York State Black, Puerto Rican, Hispanic and Asian Legislative Caucus weekend.

Panelists included: Assemblymember Yuh-Line Niou; Assemblymember Kenneth Zebrowski, Chair of the Banks Committee; Tanisha Edwards, Assistant Counsel to the Governor for Taxation & Finance; and New Yorkers for Responsible Lending, represented by Keisha Williams, Western NY Law Center Yan Cao, The Century Foundation; Elizabeth Lynch, Mobilization for Justice; and Cathi Kim from the Federation. The session explored current predatory lending issues, such as deceptive and abusive general business laws, student loan servicing and payday loans, as well as solutions presented by CDFIs.

New York's 81 CDFI provided over \$2 billion in inclusive financial services to underserved communities throughout the state in the form of consumer loans, mortgages, capital for small businesses and other community development initiatives.



Career Opportunities

Seeking qualified candidates with a passion for financial inclusion for the following position openings:

Career Opportunities at the Federation

- Senior Vice President of Lending (NYC)

Career Opportunities at Federation Member Credit Unions

- Lower East Side People's FCU - Chief Executive Officer (New York City)

Job descriptions and application instructions are [available at the Federation Career Center](#).



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