

/ inclusiv /

Inclusiv Newsletter

Welcome New Members!



[BuenaCoop \(Coop A/C Aguas Buenas\)](#)
Aguas Buenas, PR



[Coop Rincon \(Coop A/C de Rincon\)](#)
Rincon, PR



[First Central CU](#)
Waco, TX



PUERTO RICO FEDERAL
CREDIT UNION
¡Somos tu Alternativa Financiera!

[Puerto Rico FCU](#)
San Juan, PR



[Simplicity CU](#)
Marshfield, WI



Join Inclusiv at the 2019 CUNA Government Affairs Conference

Join Inclusiv for more events than ever this year at the 2019 Government Affairs Conference in Washington, D.C. Be sure to register in advance for each of the events below and don't forget to visit us at [Booth # 261!](#)

Monday, March 11, 2019

Meet CDFI Fund Director Jodie Harris!

Inclusiv's 8th Annual CDFI Credit Union Update at GAC -- [Register](#)

Financial Inclusion and Community Development: Drivers of Growth and Relevance

March 11, 2019 | 11:30 am - 1:00 pm | Room 204 A/B/C

Sponsored by EPL, Inc. and National Cooperative Bank. Speakers include: **Jodie Harris**, CDFI Fund Director, U.S. Department of the Treasury; **John Holdscaw IV**, SVP, Corporate Affairs, National Cooperative Bank; **Robert Rapoza**, Founder and President, Rapoza Associates; **Teresa Montoya**, SVP and Chief Marketing Officer, GECU; **Cathie Mahon**, President/CEO, Inclusiv; **Terry Ratigan**, Senior Consultant, Inclusiv; **Mike Schenk**, VP of Research & Policy Analysis, CUNA.

Inclusiv/Capital Inaugural GAC Session on Secondary Capital -- [Register](#)

Using Secondary Capital to Drive Growth and Community Impact

March 11, 2019 | 3:00 pm – 4:30 pm | Room 156

Speakers include: **Richard Campbell**, Former CFO, Hope Credit Union; **Sander Casino**, SVP of Finance, Local Government FCU; **Cheryl Fatnassi**, CEO, Opportunities CU; and **Cathi Kim** (moderator), Director, Inclusiv/Capital

Cathie Mahon Speaking at Breakout Session on Diversity and Inclusion

The State of the Movement: Addressing Diversity, Equity, and Inclusion within the Credit Union Movement

March 11, 2019 | 3:00 pm – 4:15 pm | Room 207 B

Panelists: **Cathie Mahon**, President/CEO, Inclusive; **Angela Russell**, VP of Diversity, Equity, and Inclusion, CUNA Mutual Group; **Samira Salem**, PhD, Senior Policy Analyst, CUNA.
Moderator: **Eric Hansing**, VP of Multicultural and Corporate Strategy, CUNA Mutual Group.

Tuesday, March 12, 2019

Juntos Avanzamos Roundtable at the GAC -- [Register](#)

Presented by Inclusiv and Coopera

March 12, 2019 | 7:30 - 8:45 am | Room 156

NLCUP Annual Networking Reception at the GAC -- [RSVP](#)

Presented by Network of Latino Credit Unions & Professionals and Juntos Avanzamos

March 12, 2019 | 12:00 - 2:00 pm | OAS Hall of the Americas, Organization of American States (OAS), 200 17th St NW. Washington, DC 20006

NLCUP's Special Guests: The Honorable Congressman **Will Hurd** (TX-23), the Honorable Congresswoman **Veronica Escobar** (TX-16), and **Scott B. Astrada**, Director of Federal Advocacy for the Center for Responsible Lending. Includes private tour of the Art Museum of the Americas OAS.

Pamela Owens & Cliff Rosenthal inducted into AACUC's African American Credit Union Hall of Fame

We're thrilled to announce that Inclusiv's own Pamela Owens, SVP of Organizational Development, and Cliff Rosenthal, former Inclusiv President/CEO, will be inducted into the African-American Credit Union Coalition's African American Credit Union Hall of

Fame this year, alongside Charles Alston, Sr., Board Member at Aberdeen Proving Ground FCU. Congratulations to the honorees!

Join AACUC and fellow credit union professionals in celebrating the outstanding contributions of all three inductees at a meeting and reception on Tue, March 12 in Washington, DC during the CUNA Governmental Affairs Conference. The ceremony will take place during the AACUC reception, scheduled from 5:00 to 7:30 PM at the Marriott Marquis – Independence Room. Seating is limited and registration is required. [Register today.](#)



Crystal Long Honored with 2019 Herb Wegner Memorial Award



Congratulations to member credit union GECU and President/CEO Crystal Long, who this year becomes the credit union's third consecutive CEO to receive the Herb Wegner Award!

In recognition of her embodiment of the “people helping people” philosophy and service to the El Paso community, the National Credit Union Foundation will present Crystal with the 2019 Herb Wegner Memorial Outstanding Individual Achievement Award at its annual fundraising gala on March 11th, in conjunction with the GAC. [Read more.](#)

In addition, Inclusiv is thrilled to congratulate Crystal's fellow 2019 Herb Wegner honorees: our friend **Diana Dykstra**, as well as **Nusenda Credit Union**, one of our outstanding new members. Diana Dykstra, President/CEO of the California and Nevada Credit Union Leagues, will also receive the Outstanding Individual Achievement Award and the Nusenda Credit Union Foundation in Albuquerque, N.M., will receive the Herb Wegner Outstanding Organization award. Bravo to all three deserving honorees!

New Juntos Avanzamos Learning Opportunities!

Juntos Avanzamos Regional Roundtable in California -- [Register](#)

Wednesday, April 17, 2019 | 10:00 am - 3:00 pm PST

Ventura County Credit Union | Thousand Oaks, CA

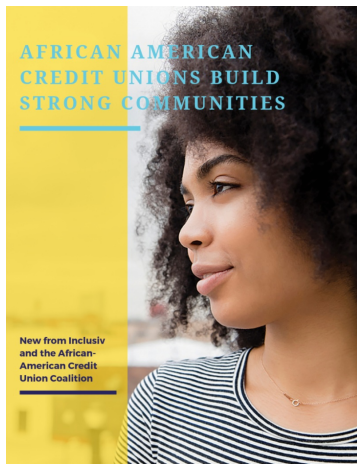
Join us for a day of learning, experience sharing and networking. The event is hosted by Ventura County Credit Union and sponsored by Coopera and the California & Nevada Credit Union League.

ITIN Lending Webinar: An overview of the ITIN Lending Guide -- [Register](#)

Tuesday, April 9, 2019 | 1:00 pm - 2:00 pm EST

Inclusiv, in collaboration with Coopera, Filene, and Neighborhood Trust FCU, invites you to join a free webinar, where together we'll explore the ITIN Lending Guide, learn about the characteristics of an ITIN Lending Program, and share ITIN lending best practices from an established Juntos Avanzamos credit union.

Inclusiv and AACUC Celebrate African American Credit Unions During Black History Month 2019



In recognition of Black History Month, Inclusiv is again partnered with the African-American Credit Union Coalition to highlight and celebrate the important role that African American credit unions and African American credit union industry leaders play in promoting financial inclusion within the communities they serve.

[Learn more here](#) and check out all the posts on [LinkedIn](#), [Twitter](#) and [Facebook](#), using the hashtag [#BlackHistoryMonth](#).

2019 CDFI Convening for Financial Cooperatives in Puerto Rico

The CDFI Convening for Financial Cooperatives hosted by Inclusiv together with the Federal Reserve Bank of New York and Asociación de Ejecutivos de Cooperativas de Puerto Rico met in San Juan, Puerto Rico Feb 6-7. This is the third convening since Feb 2017 that brings together stateside credit unions, local financial cooperatives, state leagues, funders, policy makers, and non-profits committed to redeveloping Puerto Rico in the aftermath of Hurricane Maria and building resiliency against future disasters. Welcoming Remarks from the first financial cooperative to have been certified in Puerto Rico (Cooperativa Sagrada Familia) and present and former Executive Presidents from the first four cooperatives in Puerto Rico to have received CDFI TA awards (GuraCoop, Bonicoop, Jayucoop, and Cooperativa Jesus Obrero). [Click here for photos, presentations and more.](#)



Join the Juntos Avanzamos Network: Q1 Applications Due March 13



Join the Juntos Avanzamos network of credit unions committed to serving and empowering Hispanics! March 13 is the 1st quarter deadline to submit applications for Juntos Avanzamos designation. Juntos Avanzamos is a national program and unique collaboration led by Inclusiv, which recognizes and supports credit unions that are committed to serving and empowering Hispanics and immigrants. We provide tools, resources and best practices to help you understand and serve this important and growing part of our economy and communities.

For more information, please visit www.inclusiv.org/juntosavanzamos or contact

Funding Opportunity: JP Morgan's Sixth PRO Neighborhoods CDFI Collaborative Competition Now Open

JP Morgan Chase is launching its sixth PRO Neighborhoods CDFI Collaborative Competition on March 4th. The PRO Neighborhoods Competition will make investments up to \$5 million to Community Development Financial Institutions (CDFIs) that come together with a comprehensive, strategic vision for the community. Don't miss out! The 2019 Competition closes April 22nd.

[Click here for details.](#)

Save the Date: Inclusiv 2019 Annual Conference



Join us September 16-18, 2019 in Los Angeles for the only conference devoted to inclusive economies and the community development credit union movement. Our Annual Conference is the premier event for CDFI certified credit unions -- don't miss out! Add the Inclusiv Conference to your 2019 calendar today.

Stay tuned! Registration for the Inclusiv Conference opens Spring 2019.

Career Opportunities

Posting of positions on the [Inclusiv Careers page](#) is free for all Inclusiv members. To submit, modify or remove a listing, please contact us at info@inclusiv.org.

Inclusiv Job Opening

- [Director, Inclusiv/Mortgage \(New York, NY\)](#)
- [Research Director \(New York, NY\)](#)

Inclusiv Member Job Openings

- [Chief Experience Officer -- Alternatives FCU \(Ithaca, NY\)](#)
 - [Special Projects Manager -- Self-Help FCU \(California\)](#)
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About Inclusiv

At Inclusiv, we believe that true financial inclusion and empowerment is a fundamental right. We dedicate ourselves to closing the gaps and removing barriers to financial opportunities for people living in distressed and underserved communities. Inclusiv is a certified CDFI intermediary that transforms local progress into lasting national change. We provide capital, make connections, build capacity, develop innovative products and services and advocate for our member community development credit unions (CDCUs). Inclusiv members serve over eight million residents of low-income urban, rural and reservation-based communities across the US and hold over \$80 billion in community-controlled assets. Founded in 1974, Inclusiv is headquartered in New York, NY, with offices in Madison, WI and Atlanta, GA. For more information about Inclusiv visit us at [Inclusiv.org](https://www.inclusiv.org) and connect with us on [Facebook](#), [LinkedIn](#) and [Twitter](#).



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